



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

37

22ND/23RD
SEPTEMBER 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.61	Fair
High & Medium	0.48	Fair
Leafy	0.69	Fair
Semi Leafy	0.66	Fair
Tippy/Small Leaf	0.81	Fair
Premium Flowery	0.04	Good
Off Grade	1.08	Fair
Dust	0.45	Good
Total	4.83	Fair general

ORDER OF SALE

SALE NO : 37

22ND/23RD SEPTEMBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	John Keells PLC	John Keells PLC
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Eastern Brokers Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,269 LOTS TOTALLING 4,826,774 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	637	611,265
High & Medium	1,191	482,576
Low Grown - Leafy	1,992	694,565
Low Grown - Semi Leafy	1,664	657,815
Low Grown - Tippy	1,809	814,053
Premium Flowery	289	38,443
Off Grades	2,182	1,078,556
Dust	505	449,501
Total	10,269	4,826,774
Re - Prints	1,091	571,706

SETTLEMENT DATES

25/09/2026 29/09/2026 30/09/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

A small range of Westerns were useful. Nuwara Eliyas together with the Uda Pussellawas showed no change, whilst Uvas maintained a reasonable all-round standard. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 4.8 M/Kgs and the lowest quantity on offer since Sale No. 16 of 22/24 April 2024 (4.7 M/Kgs). Overall market sentiment remained fairly similar to the previous week, notwithstanding a much smaller volume on offer.

Ex-Estate offerings comprised of 0.6 M/Kgs, down from the 0.7 M/Kgs on offer the previous week. A selection of the better teas continued to sell well although select high prices of last week were not maintained.

Better Westerns continued to command a premium over the fair average quality teas. Nuwara Eliya BOP/BOPF's continued sluggish together with the Uda Pussellawas' which sold poorly following quality. Uva's - Better BOP's which had limited availability appreciated by up to Rs. 50 per kg, whilst the corresponding BOPF's declined by a similar margin.

High & Mid Grown CTC teas - Overall improved market outlook and a Rs. 20-40 per kg appreciation in prices, particularly for the better teas. Low Grown continued to sell well although the Select Best declined by Rs. 20 per kg.

Liquoring teas lacked the support of the Western markets, perhaps due to the limited availability of better teas, whilst shippers to Japan, China, the Middle East and the CIS continued to dominate the sale.

Low Grown totalled approximately 2.2 M/Kgs. Fair demand was witnessed in the Leafy, Semi-Leafy and Tippy categories, whilst the Premium category met with good demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were firm, whilst the balance were easier. Select Best OP1's together with the Below Best and teas at the bottom sold around last levels, whilst the Best varieties were lower. OP/OPA's, in general, declined. Select Best and Best PEK's were selectively dearer, whilst the balance together with the mixed/open varieties were easier. Teas at the bottom and the PEK1's, in general, were firm.

In the Tippy catalogue, well-made FBOP's were easier, whilst the clean leaf Below Best and the neat bolder varieties were firm. Balance were dearer. A selection of high-priced FF1's were firm, whilst the balance were easier. Best and Below Best sold around last levels, whilst the teas at the lower end appreciated in value.

In the Premium catalogue, Tippy teas in general were dearer.

NATIONAL TEA EXPORTS



Key Highlights:

- Sri Lanka Tea Exports for the month of August 2026 was recorded at 22.82 M/Kgs – (decrease of 0.88 M/Kgs YoY)
- Exports during January-August 2026 totalled 166.32 M/Kgs (decrease of 8.23 M/Kgs YoY) in comparison to the same period in 2025
- F.O.B. Value for the month was recorded at Rs. 1,910.27 (USD 5.74), recording a positive variance of Rs. 104.92 (negative USD 0.25) against the corresponding month of 2025
- Cumulative FOB Value increased by Rs. 81.47 in comparison with the corresponding period of 2025 (negative USD 0.17)
- Türkiye claims the top spot amongst leading importer countries of Ceylon Tea in August 2026

AUGUST 2026/2025

* Tea Exports for the month of August 2026 totalled 22.82 M/Kgs, showing a decline 0.88 M/Kgs vis-à-vis 23.70 M/Kgs of August 2025. All categories except for Tea Packets and Instant Teas showed negative variances against the corresponding period of the previous year.

* FOB value in August 2026 was recorded at Rs. 1,910.27, a significant increase of Rs. 104.92 YoY compared to Rs. 1,805.35 of August 2025. In LKR terms, except for Green Tea, all other categories witnessed an increase in comparison with the corresponding period in the year 2025, whilst except for Tea Bags all categories recorded negative variance in USD terms (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	9,819,237	10,245,119	-425,882	1,544.36	1,518.28	26.08	4.64	5.04	-0.40
Tea Packets	10,308,872	10,292,657	16,215	1,791.62	1,639.56	152.06	5.38	5.44	-0.06
Tea Bags	1,980,763	2,467,015	-486,252	3,427.82	2,962.27	465.54	10.30	9.83	0.47
Instant	302,750	292,145	10,605	4,005.27	3,649.27	356.00	12.03	12.10	-0.07
Green Tea	405,057	406,822	-1,765	4,813.34	4,889.12	-75.78	14.46	16.22	-1.76
Grand Total	22,816,678	23,703,757	-887,079	1,910.27	1,805.35	104.92	5.74	5.99	-0.25

Source - Sri Lanka Customs

Currency conversion - Central Bank August 2026 Spot Rate

JANUARY-AUGUST 2026/2025

* January-August 2026 cumulative exports totalled 166.32 M/Kgs, recording a negative variance of 8.23 M/Kgs vis-à-vis 174.55 M/Kgs of January-August 2025. All segments except for Instant Tea recorded negative variances against the same period of the previous year.

* FOB value for the period stood at Rs. 1,837.70 (USD 5.71), an increase of Rs. 81.47 vis-à-vis Rs. 1,756.23 (USD 5.88) of January-August 2025 (decline of USD 0.17).

* All segments except for Instant Tea recorded gains in FOB value in LKR term. In USD terms, Tea Bags and Green Tea categories recorded gains, whilst the other categories recorded negative variances (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	69,743,412	72,896,132	-3,152,720	1,532.52	1,498.02	34.50	4.76	5.02	-0.26
Tea Packets	74,203,381	78,877,425	-4,674,044	1,697.27	1,623.94	73.33	5.27	5.44	-0.17
Tea Bags	16,567,569	17,253,660	-686,090	3,013.77	2,785.34	228.43	9.36	9.33	0.03
Instant	2,733,682	2,244,057	489,625	3,558.98	3,662.39	-103.41	11.05	12.26	-1.21
Green Tea	3,077,461	3,279,460	-201,998	4,279.38	3,958.81	320.57	13.29	13.26	0.04
Grand Total	166,325,506	174,550,733	-8,225,227	1,837.70	1,756.23	81.47	5.71	5.88	-0.17

Source - Sri Lanka Customs

Currency conversion - Central Bank August 2026 Spot Rate

Türkiye was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 30.42 M/Kgs, an increase of 143% YoY in comparison with August 2025 (12.49 M/Kgs), surpassing Iraq who at 2nd place has witnessed a 37% decline YoY with 16.42 M/Kgs vis-à-vis 26.0 M/Kgs recorded in 2025. Russia having recorded 15.39 M/Kgs is at 3rd place with a marginal increase of 4.25% vis-à-vis 14.77 M/Kgs in August 2025. Azerbaijan is at 4th place having imported 8.17 M/Kgs (37% increase YoY) followed by China with 6.50 M/Kgs (5% decrease YoY) having overtaken Libya with 6.23 M/Kgs (57% decrease YoY). Jordan secured 7th place with 5.81 M/Kgs followed by Syria with 5.60 M/Kgs at 8th position. Saudi Arabia and Chile complete the list of the top 10 importers of Ceylon Tea ranking at 9th and 10th positions with 5.53 M/Kgs and 5.49 M/Kgs respectively in the month of August 2026.

(Refer statistical details on Page Nos. 14 and 15)

World Tea News

Governments directs factories to reject low quality leaf

Kenyan Tea factories have been directed to immediately reject green leaf that does not meet the recommended 'two leaves and a bud' standard, in a move that could force farmers to change their plucking practices.

The quality requirement is expected to put greater pressure on farmers and factory management to enforce standards at the point where green leaf is delivered for processing.

Mixing poor-quality leaf with properly plucked produce can affect the value of tea produced from an entire consignment, meaning farmers who observe the recommended standards may also suffer lower returns.

The quality drive is linked to efforts to secure better prices for Kenyan tea in international markets, particularly by increasing production of orthodox and specialty teas alongside the country's traditional bulk exports.

Kenya's tea industry has for years faced concerns over its reliance on bulk exports, and is now seeking to increase value addition and expand the number of markets buying Kenyan tea.

Source: Kenyans.com (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 15 - 21 September 2026

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions experienced rain during the week. The Department of Meteorology expects rain in both regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported rain throughout the week. Showers are expected in the Uva Region in the week ahead according to the Department of Meteorology.

Low Grown



Rain was experienced in the Low Grown Region during the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

Crop

All regions reported an increase in the crop intake.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - Select high-priced teas of last week were lower, whilst the other improved sorts sold at firm to dearer rates following quality. In the Below Best category, teas in the higher price bracket where quality was maintained were firm, whilst the others together with the Plainer teas were firm and Rs. 20-40 per kg easier. Nuwara Eliya's were generally firm around last. Uda Pussellawa's were irregular and continued to sell at the lower end of the market. Uva's were firm and Rs. 20-40 per kg dearer.

BOPF

Best Western's were firm and sold around last week's levels following quality. In the Below Best category, a few select improved sorts appreciated by Rs. 20-40 per kg, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's were generally firm. Uda Pussellawa's were barely steady. Uva's declined by Rs. 50 per kg and more.

OP/OPA

Well-made OP/OPA's were easier by Rs. 30-50 per kg. Below Best types together with the others were firm to easier by Rs. 20-30 per kg, whilst the poorer sorts were lower by Rs. 20-40 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were easier by Rs. 40-60 per kg, whilst the Select Best Orthodox PEK's were firm to dearer by Rs. 30-50 per kg. Select Best Orthodox PEK1's declined by Rs. 50-100 per kg. Below Best and other PEK/PEK1's were firm to easier by Rs. 30-50 per kg, whilst the poorer types were lower by Rs. 20-40 per kg. Rotovane PEKs - Select Best invoices were Rs. 50-100 per kg dearer following special inquiry, whilst the Below Best and other varieties were mostly firm around last week's levels.

FBOP/FBOPF1

Flavoury FBOP's were lower by Rs. 40-60 per kg, whilst the FF1's were firm to easier by Rs. 20-40 per kg. Best Orthodox FBOP's gained by Rs. 50-80 per kg, whilst the FF1's were firm to easier by Rs. 40-60. Below Best and other FBOP/FF1's were easier by Rs. 30-60 per kg, whilst the poorer types were firm to easier by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
Best Westerns	1260-1600	1300 - 1500	1340-1550	1300 - 1550	1340-1850	1240 - 1800	1200-1380	1180 - 1460
Below Best Westerns	1100-1240	1100 - 1280	1180-1320	1180 - 1280	1120	1120 -	1020-1180	1020 -
Plainer Westerns	900-1080	880 - 1060	900-1160	900 - 1160	730-960	800 - 920	980	650 -
Nuwara Eliyas	1220	1180 -	1100	1020 - 1200	N/A	1280 - 1360	N/A	N/A
Brighter Udapussellawas	N/A	900 - 940	800-1020	N/A	1320-1700	1320 - 1600	1200-1360	N/A
Other Udapussellawas	800 - 870	850 -	700 - 730	730 - 900	680-1120	N/A	710	1060 -
Best Uvas	1180-1320	1280 - 1380	1200-1280	N/A	1220-1750	1240 - 1900	1120-1440	1100 - 1360
Other Uvas	1060	900 - 1060	820 - 940	850 - 900	650-1120	890 - 1140	810-1020	690 - 1060

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were lower by up to Rs. 50 per kg.
BOPF	Better sorts were firm and Rs. 20-40 per kg dearer, whilst the others sold around last week's levels.
OP/OPA	Select Best OP's were firm to easier by Rs. 20-40 per kg, whilst the OPA's declined by Rs. 40-60 per kg. Below Best OP/OPA's were firm to easier by Rs. 20-40 per kg, whilst the others were irregularly easier by Rs. 10-30 per kg. The poorer sorts declined by Rs. 40-60 per kg.
PEKOE/PEKOE1	Best PEK's were firm to easier by Rs. 30-50 per kg, whilst the PEK1's appreciated by Rs. 40-70 per kg. Below Best and other PEK/PEK1's were firm to easier by Rs. 20-50 per kg, whilst the poorer sorts declined by Rs. 30-60 per kg.
FBOP/FBOPF1	Select Best FBOP's were selectively dearer by Rs. 80-100 per kg, whilst the Below Best and others were firm to dearer by Rs. 30-50 per kg. Select Best FBOPF1's were firm to dearer by Rs. 20-50 per kg. Best and Below Best FBOPF1's were firm to dearer by Rs. 10-30 per kg, whilst the poorer sorts were easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
Good Mediums	1420-2200	1550 - 2300	880-1100	1100 - 1220	1320-1900	1320 - 2100	1120-1460	1080 - 1380
Other Mediums	710 - 850	880 - 980	670 - 850	680 - 840	660-1280	680 - 1280	580-1060	660 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Where quality was maintained, gained by Rs. 20-40 per kg and more for select invoices.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were firm and Rs. 20-40 per kg dearer, whilst the others were irregular.
LOW GROWN	BP1s - Generally firm. PF1s - Teas in the high-prices bracket were firm and Rs. 20 per kg easier, whilst the others sold around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
High Grown	N/A	N/A	900-1160	900 - 1220
Medium Grown	800-980	820 - 960	800-1120	880 - 1120
Low Grown	1280-1320	1320 - 1340	900-1500	1060 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties which commenced easier by Rs. 20-40 per kg, appreciated as the sale progressed and closed at last week's levels. Best and Below Best categories were firm to irregularly lower. Teas at the lower end of the market were firm to slightly easier. Low Grown - In general, were firm to easier. CTC - In general, maintained.

BROKENS

In general, maintained, whilst the BP grade continued to sell well.

BOP1A

Main Grade reducer varieties in the Best category were dearer by Rs. 100 per kg and more, whilst the Below Best varieties were firm. Poorer sorts declined by Rs. 20-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
Better Fannings (Orthodox)	680-1200	660 - 1180	N/A	800 -	700-960	670 - 980
Better Fannings (CTC)	N/A	N/A	N/A	N/A	850-1040	810 - 1000
Other Fannings (Orthodox)	480-660	500 - 650	490-730	520 - 740	490-680	480 -- 660
Other Fannings (CTC)	N/A	N/A	570-630	530 - 630	560-770	570 - 760
Good Brokens	690-1220	680 - 1040	700-1340	710 - 1100	740-1550	740 -- 1460
Other Brokens	500-680	540 - 670	500-690	510 - 700	500-730	500 -- 730
Better BOP1As	640-810	640 - 870	660-1300	640 - 1340	760-1550	760 -- 1700
Other BOP1As	550-630	480 - 630	530-640	530 - 620	490-740	480 -- 740

DUSTS

DUST1

Select Best Dust1's appreciated by Rs. 50-100 per kg, whilst the Best varieties together with the Below Best sorts were firm to dearer by Rs. 20-40 per kg. The poorer types gained by Rs. 40-60 per kg. Low Grown varieties were dearer by Rs. 20-40 per kg. High & Medium Grown CTC's were firm to easier by Rs. 20 per kg, whilst the Low Grown CTC's appreciated by Rs. 20-40 per kg.

DUST

Clean leaf secondary teas appreciated by Rs. 20-40 per kg, whilst the poorer sorts together with the Low Grown sold around last week's price levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
Better Primary Dust (Orthodox)	1250-1650	1260 - 1750	N/A	940 - 1000	940-980	960 - 1040
Better Primary Dust (CTC) P. Dust	1150-1180	1150 - 1200	900-1080	940 - 1120	1200-1440	1200 - 1460
Below Best Primary Dust (Orthodox)	790-1240	810 - 1240	620-900	620 - 920	740-920	730 - 940
Other Primary Dust (CTC) P. Dust	780-1140	780 - 1140	580-880	610 - 920	N/A	820 - 1180
Other Primary Dust (Orthodox)	420-780	580 - 800	450-600	490 - 610	420-720	450 - 720
Better Secondary Dust	940-1060	950 - 1080	N/A	750 - 820	940-1060	920 - 1040
Other Secondary Dust	420-920	420 - 940	500-720	540 - 740	460-920	410 - 900

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's were easier. Clean leaf Below Best and the neat bolder varieties were firm, whilst the balance were irregular. Teas at the bottom appreciated. FBOP1's, in general, were firm.
BOP	BOP's, in general, were firm.
BOP1	Select Best and Best BOP1's maintained, whilst the Below Best together with the bolder varieties and teas at the bottom were easier.
OP1	High-priced OP1's together with the Below Best and teas at the bottom were firm, whilst the Best varieties were easier.
OP	OP's, in general, were easier.
OPA	OPA's, in general, declined.
PEKOE	Select Best and Best PEK's were selectively dearer, whilst the balance together with the mixed/open varieties were easier. Teas at the bottom and the PEK1's, in general, were firm.
BOPF	A selection of high-priced BOPF's appreciated, whilst the balance sold around last levels.
FBOPF/FBOPF1	Tippy teas, in general, were dearer. A selection of high-priced FF1's were firm, whilst the balance were easier. Best and Below Best sold around last levels, whilst the teas at the lower end gained.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep	15/16 Sep	22/23 Sep
FBOP 1	1800-1950	1800 - 2150	1600-1700	1600 - 1700	1450-1500	1450 - 1500	1000-1150	1000 - 1200
FBOP	2200-2800	2000 - 2650	1700-1800	1650 - 1700	1550-1650	1500 - 1650	1100-1200	1100 - 1250
BOP 1	2450-3100	2450 - 3100	2150-2400	2150 - 2400	1460-1850	1400 - 1750	900-1440	900 - 1380
BOP	1700-2500	1700 - 2500	1550-1600	1550 - 1650	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1700	1400 - 1700	1050-1100	1050 - 1100	800-850	800 - 850	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3200-4300	3500 - 4900	2900-3000	3200 - 3400	2000-2600	2200 - 2800	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1400-1450	1450 - 1480	1000-1100	1100 - 1200
FBOPF	1700-1900	1800 - 2000	1450-1550	1450 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3200-3400	3150 - 3400	2700-3150	2600 - 3100	1900-2600	1800 - 2550	800-1850	800 - 1750
OP	1650-1850	1600 - 1800	1460-1600	1420 - 1550	1280-1440	1260 - 1400	750-1260	750 - 1240
OPA	1380-2400	1360 - 1850	1260-1360	1240 - 1340	1180-1240	1160 - 1220	700-1160	700 - 1140
PEKOE	1800-2850	1850 - 2950	1650-1750	1650 - 1750	1360-1600	1360 - 1600	850-1340	850 - 1340
PEK 1	2000-2850	2000 - 2750	1800-1950	1750 - 1950	1400-1750	1500 - 1700	850-1380	850 - 1400

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		2300
Dartry Valley	BOP	@	1950
Harangalla	BOP	@	1700
Ancoombra	BOPSp		1850
Vellai Oya	BOPF	@	1220
Dartry Valley	BOPFSp	@	1400
Harangalla	BOPFSp	@	1320
Hatale	BOP1		2050
Craighead	FBOP	@	2100
Dartry Valley	FBOP	@	2000
Imboolpittia	FBOP	@	1950
Cooroondoowatte	FBOP	@	1950
Dartry Valley	FBOP	@	1950
Hansagiri Kothmale	FBOP1		1650
Levallon	FBOPF		1240
Dartry Valley	FBOPF1	@	2000
Craighead	FBOPF1	@	1900
Ancoombra	FBOPF1		1900
New Rothschild	OP		1300
Dartry Valley	OP		1300
Hatale	OPA		1550
Galgewatta	OP1		1750
Galgewatta	PEK		1900
Dartry Valley	PEK1	@	2350
New Rothschild	PEK1		2350
Galgewatta	PEK1		2350
Harangalla	PEK1	@	2300
WESTERN HIGH			
Alton	BOP	@	1500
Gouravilla	BOP	@	1500
Great Western	BOP	@	1500
Robgill	BOP	@	1480
Ingestre	BOP	@	1440
Norwood	BOP	@	1440
Gouravilla	BOPSp	@	1700
Bearwell	BOPSp	@	1500
Robgill	BOPF	@	1550
Ingestre	BOPF		1550
Wattegodde	BOPF		1480

WESTERN HIGH			
Gouravilla	BOPF	@	1420
Kotiyagalla	BOPF		1420
Venture	FBOP		1800
St. Andrews	FBOP		1800
Torrington	FBOPF1	@	1650
Queensberry	FBOPF1	@	1600
Venture	FBOPF1		1600
Venture	OP		1460
Cymru	OPA		1260
Venture	OP1		1700
Tillyrie	PEK	@	1700
Torrington	PEK	@	1600
Frotoft Super	PEK		1600
Torrington	PEK1	@	1650
NUWARA ELIYAS			
Mahagastotte	BOP	@	1180
Kenmare	BOP	@	1140
Court Lodge	BOPF	@	1020
Court Lodge	FBOP	@	1360
Lovers Leap	FBOP1		750
Court Lodge	FBOPF	@	1100
Kenmare	FBOPF1	@	1500
Court Lodge	FBOPFI	@	1480
Lovers Leap	OPA		680
Kenmare	PEK	@	1280
UDAPUSSELLAWAS			
Mooloya	BOP		940
Ragalla	BOP	@	850
Mooloya	BOPSp		960
Luckyland	BOPF		900
Ragalla	BOPF	@	850
Gonapitiya	FBOP		1460
Blairlmond	FBOP	@	1440
Blairlmond	FBOPF1	@	1550
Delmar	FBOPF1	@	1550
Gonapitiya	FBOPFI		1550
Blairlmond	OP		1240
Maha Uva	OP	@	1220
Maha Uva	OPA	@	1240
Maha Uva	OP1	@	1550
Delmar	OP1		1550
Delmar	PEK	@	1600
Maha Uva	PEK	@	1550
Gonapitiya	PEK		1550
Maha Uva	PEK1	@	1900

UVA MEDIUM			
Dickwella	BOP		1750
Dickwella	BOPSp	@	1550
Hindagala	BOPSp		1550
Aruna Keppetipola	BOPF		810
Dickwella	BOPFSp		1750
Demodera 'S'	BOP1	@	1700
Demodera 'S'	FBOP	@	1700
Telbedde	FBOP	@	1700
Halpewatte Uva	FBOP		1700
Aruna Keppetipola	FBOP		1700
Dickwella	FBOP1		1800
Misty-Uva	FBOPF	@	790
Aruna Passara	FBOPF1		1800
Demodera 'S'	FBOPF1		1800
Roseland Uva	OP		1380
Roseland Uva	OPA		1220
Wewesse	OP1		1650
Wewesse	PEK		1800
New Aruna Passara	PEK1		2150

LOW GROWNS			
Mulatiyana Hills	BOP	@	2600
New Spring View	BOPSp		2550
Sithaka	BOPF		2150
Rajjuruwatta Super	BOPFSp		2400
Sithaka	FBOP		2650
Brombil	FBOP1		2200
Kiruwanaaganga	FBOP1	@	2150
Gunawardana	FBOPF	@	2050
Danawala	FBOPF		2000
Garden Leaf Super	FBOPF	@	1900
Garden Leaf Super	FBOPF1		2050
Pothotuwa	FBOPF1	@	1950
New Spring View	FBOPF1		1950
Kelani	FBOPF1	@	1850
Sithaka	FBOPF1		1850
Danawala	FBOPF1		1850
Galatara	FBOPF1		1850
Susantha	BOP1		3100
Lions	BOP1		3000
Mulutiyana Hills	BOP1	@	2900
Susantha	OP1		3400
Dampahala	OP		1800
Miriswatta	OP		1750
Pothotuwa	OP	@	1700
Galahitiya	OP		1700
New Falcon Lanka	OP		1700
Liyonta	OPA		1850
Adams View	PEK	@	2950

LOW GROWNS			
Pothotuwa	PEK1	@	2750
UVA HIGH			
Uvakellie	BOP		1500
Nayabedde	BOP	@	1380
Bandaraeliya	BOP	@	1340
Craig	BOPSp		1480
Uva Highlands	BOPF		900
Ranaya	BOPFSp		1160
Uva Highlands	BOP1		1950
Uva Highlands	FBOP	@	1900
Aislaby	FBOP1		1460
Walawa	FBOPF		1220
Aislaby	FBOPF1	@	1800
Ellathota Uva	OP		1360
Aislaby	OPA	@	1200
Uva highlands	OPA		1200
Aislaby	OP1		1750
Ellathota Uva	PEK		1800
Ellathota Uva	PEK1		2100
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1240
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1180
Rothschild CTC	BP1		960
Aultmore CTC	BPS		870
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1		1550
Ceciliyan CTC	BP1		1340
PREMIUM FLOWERY			
Green Lanka	FBOPFSp		4950
Mulatiyana Hills	FBOPFSp		4850
Adams View	FBOPFSp	@	4750
Fortune	FBOPFExSp	@	5050
Rajjuruwatta Super	FBOPFExSp1		5050
DUSTS			
Mattakelle	DUST1		1750
Ceciliyan CTC	PD	@	1460
Wattegodde	DUST	@	1080
OFF GRADES			
Norwood	FGS1	@	1180
Wattegodde	FGS1	@	1180
Wanarajah	FGS1	@	1160
Somerset	FGS1	@	1160
Gouravilla	FGS1	@	1140
Lethenty	FGS1	@	1140
Gunawardana	FGS		980
Liyonta CTC	PF		1000
Ransewana	BM		1340
Gunawardana	BM	@	1260
Adams View	BP	@	1460
Liyonta	BOP1A		1700
Chandrika Estate	BOP1A	@	1420
OTHERS			
Sihara	BOPA		2700

QUANTITY SOLD

DURING THE PERIOD 10TH TO 16TH SEPTEMBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	299,151	165,549	8,512,364	7,645,231
PUBLIC AUCTION	4,437,854	4,539,814	168,952,055	179,699,856
FORWARD CONTRACTS	42,000	79,880	1,772,190	1,754,699
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,779,005	4,785,243	189,984,410	189,099,786
BMF EXCLUDED FROM PRIVATE SALE	47,600	60,070	1,157,412	1,331,551

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
09TH SEPTEMBER 2026	4.28	4.51	4.87	1217.03	1215.04	1211.56	3.76	4.07	4.11
16TH SEPTEMBER 2026	4.44	4.54	4.81	1233.00	1208.25	1205.08	3.78	4.05	4.09

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	326.27	298.72	296.45
STG.PD	435.32	402.56	388.24
EURO	372.93	351.18	326.87
YEN	2.06	2.01	2.09

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 36 15TH/16TH SEPTEMBER 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	980.60	1070.77	1045.85	1026.34	1040.18	1112.53	3.01	3.59	3.55	3.21	3.50	3.66
Western High Grown	1122.53	1227.81	1172.44	1152.87	1101.72	1190.58	3.44	4.12	3.98	3.60	3.71	3.92
CTC High Grown	1084.91	1138.26	1045.17	1054.53	1074.61	1100.72	3.32	3.82	3.55	3.30	3.62	3.63
High Grown (Summary)	1077.07	1174.22	1128.75	1113.02	1081.53	1165.35	3.30	3.94	3.83	3.48	3.64	3.84
Uva Medium Grown	1074.08	1060.28	1062.63	1032.56	1068.69	1140.51	3.29	3.55	3.61	3.23	3.60	3.76
Western Medium Grown	906.69	1008.30	1016.74	946.85	1004.77	1064.93	2.78	3.38	3.45	2.96	3.38	3.51
CTC Medium Grown	838.97	946.65	938.36	898.18	940.06	973.92	2.57	3.17	3.19	2.81	3.16	3.21
Medium Grown (Summary)	947.79	1022.71	1029.66	975.27	1025.67	1090.41	2.90	3.43	3.50	3.05	3.45	3.59
Orthodox Low Grown	1365.52	1289.84	1289.99	1283.26	1262.19	1373.69	4.18	4.32	4.38	4.01	4.25	4.53
CTC Low Grown	942.61	954.63	984.05	935.23	979.50	1000.09	2.89	3.20	3.34	2.92	3.30	3.29
Low Grown(Summary)	1343.85	1266.28	1272.56	1263.58	1246.39	1349.96	4.12	4.24	4.32	3.95	4.19	4.45
Total	1233.00	1208.25	1205.08	1184.12	1174.90	1266.57	3.78	4.05	4.09	3.70	3.95	4.17

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
AUGUST 2026			
Tea In Bulk	9,819,237	15,164,479,168	1,544.36
Tea In Packets	10,308,872	18,469,604,027	1,791.62
Tea In Bags	1,980,763	6,789,691,092	3,427.82
Instant Tea	302,750	1,212,593,858	4,005.26
Green Tea	405,057	1,949,676,042	4,813.34
Total	22,816,679	43,586,044,187	1,910.27
AUGUST 2025			
Tea In Bulk	10,245,119	15,554,992,017	1,518.28
Tea In Packets	10,292,657	16,875,416,871	1,639.56
Tea In Bags	2,467,015	7,307,975,431	2,962.27
Instant Tea	292,145	1,066,113,845	3,649.26
Green Tea	406,822	1,989,002,153	4,889.12
Total	23,703,758	42,793,500,317	1,805.35
JANUARY TO AUGUST 2026			
Tea In Bulk	69,743,412	106,883,192,474	1,532.52
Tea In Packets	74,203,381	125,943,433,397	1,697.27
Tea In Bags	16,567,569	49,930,805,657	3,013.77
Instant Tea	2,733,682	9,729,125,978	3,558.98
Green Tea	3,077,461	13,169,611,657	4,279.38
Total	166,325,505	305,656,169,163	1,837.70
JANUARY TO AUGUST 2025			
Tea In Bulk	72,896,132	109,199,634,139	1,498.02
Tea In Packets	78,877,425	128,092,538,145	1,623.94
Tea In Bags	17,253,660	48,057,347,908	2,785.34
Instant Tea	2,244,057	8,218,609,865	3,662.39
Green Tea	3,279,460	12,982,754,863	3,958.81
Total	174,550,734	306,550,884,920	1,756.23

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

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Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKEY	9,894,508.00	20,124,256.00	367,821.00	021.00	43,100.00	30,429,706.00	12,494,605.00
IRAQ	2,072,593.00	14,254,336.00	97,930.00	2,401.00	830.00	16,428,090.00	26,009,794.00
RUSSIA	12,927,587.00	1,875,156.00	340,468.00		256,322.00	15,399,533.00	14,772,217.00
AZERBAIJAIN	7,721,733.00	439,411.00	5,762.00	018.00	7,774.00	8,174,698.00	5,963,749.00
CHINA	5,233,418.00	1,128,223.00	108,354.00	877.00	33,928.00	6,504,799.00	6,831,615.00
LIBYA		5,962,488.00	34,285.00	3,881.00	231,076.00	6,231,729.00	14,399,296.00
JORDAN	483,460.00	4,000,575.00	1,310,229.00		20,901.00	5,815,165.00	3,745,985.00
SYRIA	420,890.00	4,524,088.00	639,017.00	1,000.00	19,283.00	5,604,277.00	5,495,582.00
SAUDI ARABIA	1,379,579.00	2,968,111.00	1,025,386.00	36,000.00	124,409.00	5,533,485.00	5,850,018.00
CHILE	3,762,395.00	323,207.00	1,385,849.00	1,246.00	27,061.00	5,499,758.00	7,715,953.00
GERMANY	2,990,202.00	1,720,868.00	307,104.00	15,660.00	58,164.00	5,091,998.00	4,740,927.00
U.A.E.	2,833,125.00	1,788,784.00	112,716.00	1,426.00	290,678.00	5,026,729.00	12,723,937.00
U.S.A.	1,844,420.00	1,739,935.00	618,178.00	333,368.00	378,549.00	4,914,451.00	4,320,237.00
JAPAN	3,432,687.00	140,860.00	573,200.00	11,360.00	12,540.00	4,170,647.00	3,770,310.00
TAIWAN	2,354,947.00	214,519.00	19,938.00	51,705.00	46,051.00	2,687,160.00	2,679,973.00
POLAND	974,676.00	450,869.00	1,113,289.00	14,882.00	118,205.00	2,671,921.00	2,465,064.00
IRAN	1,781,299.00	669,115.00	384.00			2,450,798.00	8,314,024.00
IRELAND		816.00	8,135.00	2,062,080.00	239.00	2,071,271.00	1,750,183.00
HONG KONG	1,659,193.00	246,491.00	46,724.00	1,008.00	12,445.00	1,965,861.00	2,093,221.00
AUSTRALIA	281,401.00	365,153.00	962,216.00	31,696.00	84,942.00	1,725,408.00	1,541,731.00
BELGIUM	19,534.00	1,567,754.00	27,818.00		1,600.00	1,616,706.00	2,044,183.00
NETHERLANDS (HOLAND)	72,735.00	784,013.00	579,826.00	3,666.00	167,038.00	1,607,278.00	1,546,459.00
ISRAEL	351,700.00	591,692.00	325,866.00		25,576.00	1,294,833.00	1,020,855.00
EGYPT	489,405.00	529,188.00	57,160.00	27,707.00	28,811.00	1,132,272.00	956,692.00
UKRAINE	636,887.00	230,777.00	44,062.00		179,922.00	1,091,648.00	1,049,429.00

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Aug							
Sri Lanka	21.3	19.7	19	172.5	177	172.2	4.5	-4.8

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jul							
Bangladesh	11.4	13.5	12.1	35.7	35.9	42.7	0.2	6.8
North India	127.6	161.7	139.8	441.3	530.7	525.7	89.4	-5
South India	22.8	20.8	24.6	123.2	138.6	132.5	15.4	-6.1

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jun							
Malawi	2.2	2.1	2.1	33.4	31.5	29.4	-1.9	-2.1

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	May							
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4



DETAILS OF AWAITING SALE

SALE NO : 38

Scheduled for 29TH/30TH SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	710	714,531
High & Medium	1,232	508,851
Leafy	2,041	705,701
Semi Leafy	1,876	756,594
Tippy	2,088	944,963
Premium Flowery	382	48,947
OffGrades	2,017	994,659
Dust	486	407,969
Total	10,832	5,082,215
RePrint	768	393,207

06/10/2026

Buyers Prompt

07/10/2026

Sellers Prompt

This sale last year
Sale No. 38 | 29TH/30TH SEPTEMBER 2025

Lots :10,039
Re-print Lots :772
Quantity :4,865,936 kgs
Re-print Quantity :378,620 kgs

LOW GROWN CATALOGUES

Violations Excluded

10/09/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

10/09/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

135,739

CTC

10,740 Pkgs - 565,918 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
JK	LC	AS	29TH	
BC	JK	JK	SEPTEMBER 2026	
CTB	MB	EB	11.00am	Semi - Leafy Teas
LC	FW	CTB	11.15am	Low Grown - Leafy Teas
FW	BC	LC	11.30am	Low Grown - Tippy Teas
AS	EB	BC	1.30pm	Main Sale - High & Medium
EB	CTB	FW	4.30pm	BOP1A
MB	AS	MB	5.00pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd			30TH	
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			SEPTEMBER 2026	
LC - Lanka Commodity Brokers Ltd			9.30am	
AS - Asia Siyaka Commodities PLC			Ex-Estate	
EB - Eastern Brokers Ltd			10.00am	
JK - John Keells PLC			Off Grade	
CTB - Ceylon Tea Brokers PLC			12.45pm	
MB - Mercantile Produce Brokers (Pvt)Ltd			Dust	

DETAILS OF AWAITING SALE

SALE NO : 39

Scheduled for 06TH/07TH OCTOBER 2026

	LOTS	QUANTITY
ExEstate	697	696,314
High & Medium	1,182	494,522
Leafy	1,994	699,326
Semi Leafy	1,830	750,548
Tippy	2,075	953,034
Premium Flowery	310	40,313
OffGrades	2,288	1,114,526
Dust	474	397,772
Total	10,850	5,146,355
RePrint	865	440,765

13/10/2026

Buyers Prompt

14/10/2026

Sellers Prompt

**This sale last year
Sale No. 39 | 07TH/08TH OCTOBER 2025**

Lots	:10,732
Re-print Lots	:613
Quantity	:5,293,284 kgs
Re-print Quantity	:297,566 kgs

LOW GROWN CATALOGUES

Violations Excluded

17/09/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

17/09/2026

**HIGH &
MEDIUM**
Closed

**PREMIUM
FLOWERY**
Closed

**OFF
GRADES**
Closed

NO .OF PKGS

137,828

CTC

10,500 Pkgs - 554,978 kgs

CATALOGUE CLOSURE DETAILS

06/07

OCTOBER 2026

Sale No. 39

The Ex-Estate catalogue closed on 17th September 2026, excluding violations. The Main Sale catalogues too closed on 17th September 2026, excluding violations.

13/14

OCTOBER 2026

Sale No. 40

The Ex-Estate and Main Sale catalogues are scheduled to close on 24th September 2026.

20/21

OCTOBER 2026

Sale No. 41

The Ex-Estate and Main Sale catalogues are scheduled to close on 01st October 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 38 (21ST AND 22ND SEPTEMBER 2026)

Good general demand for the 117,279 packages (7,683,126.00 kilos) on offer; 14.65% remained unsold

MARKETS

Pakistan Packers and Egyptian Packers lent strong support with more enquiry from Yemen and other Middle Eastern countries. Kazakhstan and other CIS states remained selective while Bazaar were active. Afghanistan and Russia maintained activity with selective absorption from UK. There was some interest from South Sudan with more participation from Local Packers. Somalia lent good support at the lower end of the market.

OFFERINGS

Orthodox Grades - 3,600 packages (139,240.00 kilos) – 57.22% unsold.

Leaf Grades - 59,080 packages (3,917,768.00 kilos) – 18.69% unsold.

Dust Grades - 36,400 packages (2,705,019.00 kilos) – 7.58% unsold.

Secondary Grades - 18,199 packages (921,099.00 kilos) – 7.25% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Saw irregular enquiry varying between USC18 above previous levels but some teas shed by up to USC30.

Brighter – Gained by up to USC24.

Mediums – KTDA mediums were dearer by up to USC15 with plantation mediums irregular ranging between USC12 above previous levels to easier by up to USC8.

Lower Medium – Met irregular but steady interest with most teas advancing by up to USC26 while others eased by up to USC18.

Plainer – Were firm to USC13 dearer.

PF1:

Best – Were irregular varying between firm for most teas to USC6 dearer to easier by USC7.

Brighter – Saw irregular support and varied between steady to USC4 dearer to easier by up to USC11.

Mediums – KTDA mediums were firm to irregularly easier by up to USC7. Plantation mediums saw more irregular enquiry and ranged between steady to USC2 dearer to easier by up to USC9.

Lower Medium – Met good interest at irregular levels ranging between firm to selectively dearer by up to USC12 to easier by up to USC4.

Plainer – Better sorts were steady to dearer by up to USC12 with others irregular varying between firm to USC4 above last rates to easier by up to USC3.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	314 – 402	320 – 364
Good	300 – 384	300 – 340
Good Medium	300 – 342	300 – 334
Medium (KTDA)	254 – 281	220 – 280
Medium (Plantations)	181 – 290	200 – 238
Lower Medium	150 – 228	154 – 227
Plainer	112 – 159	117 – 164

DUST GRADES (M1)

PDUST:

Best – Gained by up to USC16.

Brighter – Irregularly appreciated by up to USC15.

Mediums – KTDA mediums were irregular and ranged at mostly firm with some teas up to USC8 above last levels to easier by up to USC6. Plantation mediums were steady to USC4 dearer to easier by up to USC3.

Lower Medium – Were mostly firm to USC3 dearer but some teas irregularly shed by up to USC5.

Plainer – Steady to USC6 above previous rates to easier by a similar margin.

DUST1:

Best – Saw irregular enquiry and ranged between firm to USC5 dearer to easier by up to USC7.

Brighter – Were steady to USC5 dearer to USC4 below previous rates.

Mediums – KTDA mediums were irregular and varied between firm to USC7 above previous levels to easier by up to USC17. Plantation mediums shed up to USC12 but select invoices gained by up to USC2.

Lower Medium – Lost by up to USC7.

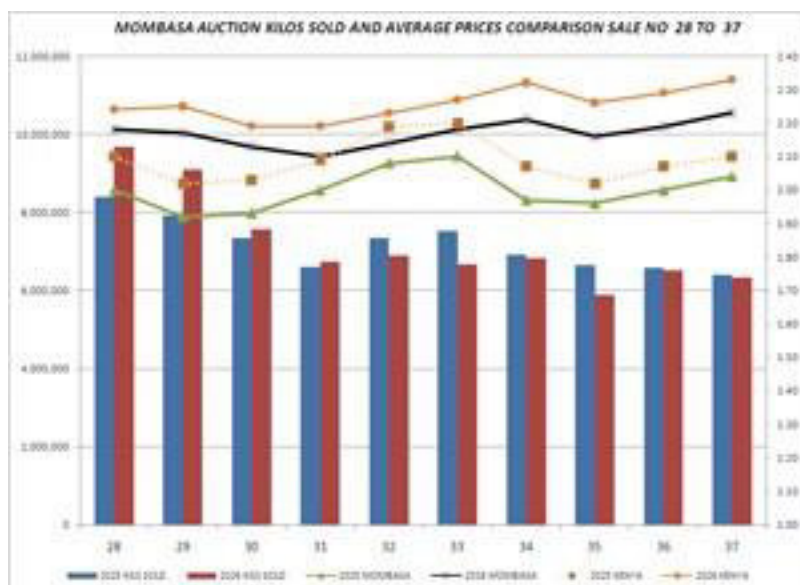
Plainer – Were firm to USC3 dearer to easier by up to USC4.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	320 – 360	300 – 374
Good	318 – 347	278 – 306
Good Medium	230 – 349	225 – 300
Medium (KTDA)	210 – 270	200 – 275
Medium (Plantations)	190 – 222	194 – 216
Lower Medium	167 – 207	162 – 190
Plainer	120 – 171	128 – 170

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were irregular but on balance dearer while PFs held value. Clean well sorted coloury Fannings substantially appreciated with similar DUSTs steady. Other Fannings were firm but a few lines gained while DUSTs held value. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	291 – 366	-	202 – 247	185 – 238	-
Good Medium / Medium	-	-	194 – 237	150 – 225	-
Lower Medium	168 – 201	138 – 162	129 – 172	129 – 164	125 – 132
Plainer	114 – 136	106 – 143	094 – 146	112 – 138	109 – 131



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 21 (21 September 2026)

CTC LEAF: 51,892 packages of tea on offer met with a good demand but once again at easier rates.

BROKENS: Well made good liquoring sorts were in good demand but prices eased slightly following quality. All other varieties met with a fairly good demand and were easier often by upto Tk.5/- . BLF tea also met with a fairly good demand and were easier by a similar margin.

FANNINGS: Well made good liquoring Fannings met with a good demand but prices were easier. Other varieties met with quite a fair demand but were again an easier market. BLF tea also met with a fairly good demand and were easier by a similar margin.

DUST: 10,443 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at easier rates.

Mediums met with a good demand but prices declined by Tk.6/- to Tk.8/- following quality. Plain/BLF Dusts sold at an easier rate with few withdrawals.

Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Demand was fairly good in this week's sale but prices saw a further decline following some drop in overall quality of the offerings. Blenders were the mainstay of the market with fair support from the Loose tea buyers.

Dusts were again an easier market.

Our Catalogue: (Sale 21) Avg : 289.42, Sold 86.46% , (Sale 20)

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.43-2.47	Best	2.44-2.48
Good	2.35-2.39	Good	2.35-2.39
Medium	2.28-2.32	Medium	2.28-2.32
Plain	2.19-2.23	Plain	2.19-2.23
BLF	2.03-2.22	BLF	2.03-2.22

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

Sale no 38 (18 SEPTEMBER 2026)

CTC LEAF

Demand: Good improved demand continued to persist.

Market: The total CTC offering stood at 1212643.57 kgs, of which 1188320.50 kgs (97.99%) were sold.

Best Category Teas: Good demand with prices fluctuating irregularly following quality. Good Teas: Prices appreciated in line with quality, supported by continued strong demand. Better Medium Teas: Appreciated in line with quality, particularly in the broken grades. Fannings at the lower end sold dearer ₹3-6 whilst the top end remained firm. Medium Teas: Continued strong demand with prices moving up wards in the range of ₹2-7. Plainer Teas: Sold dearer by ₹2-4.

Buying Pattern: Major Blenders & Packers: Continued to be active, along with the Western India packers and coastal buyers and they picked up 50.75 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers were active. Domestic Buyers: Internal buyers and regional packers continued steady operations, ensuring broad absorption of medium and plainer teas at increased prices.

ORTHODOX LEAF

Demand: Good demand.

Market: High-grown teas sold irregular and lower following quality. Others were irregular and lower on the top end but the lower end slightly moved up.

Broken grades in both the categories were irregular and barely steady. Fanning grade continues to meet with weak demand and prices were barely steady to easier.

Buying Pattern: The middle east and Russian exporters were selective in line with quality. Internal buyers were very choosy.

CTC DUST

Demand: Good improved demand.

Market: The total offering stood at 275510.95 kgs, of which 269047.75 kgs (97.65%) were sold. Best & good dust sold irregular and dearer in line with quality. Better medium dust also sold firm to dearer. Medium & Plainer dust appreciated well in the range of ₹2-4 above last.

Buying Pattern: Coastal Karnataka along with regional packers on the best and good teas were strong. Other local packers were active on better medium teas along with increased participation from the exporters. Major blenders continued to be selective.

ORTHODOX DUST

Demand: Selective Demand.

Market: Primary dust sold easier on account of very selective demand. Secondaries on the high grown sold irregular others sold barely steady to easier with powdery types discounted.

Buying Pattern: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers were choosy on secondary dust.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

Sale no 39 (22 SEPTEMBER 2026)

	2026	2025	DIFFERENCE
CTC	1,19,648	1,13,752	5,896
ORTHODOX	88,348	76,104	12,244
DUST	53,431	58,626	-5,195

SALE CTC MARKET

MARKET REPORT:

Teas maintaining quality around last. Remainder irregularly lower, particularly fannings.

BUYING PATTERN:

Western India: Good Support

West Bengal Manufacturing: Fair Support

HUL: Operating

Exporters: Some enquiry on bolder brokers

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Well made Whole Leaf and Broken selling around last levels. Remainder Whole leaf and Broken selling irregular and at times lower following quality. Secondaries selling around last. Leafier fannings selling around last levels while remainder selling irregularly lower following quality.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL : Operating

COCHIN AUCTION

Sale no 38 (16 September 2026)

QUANTITY	2026 kgs	2025 kgs	DIFFERENCE
ORX	3,01,085	2,15,646	85,439
CTC	28,083	25,787	2,296
TOTAL	3,29,168	2,41,433	87,735

COCHIN LEAF SALE No. 38

Overall Market Sentiment

Export demand remained supportive.

CIS buyers were active on quality Orthodox teas, while Middle East buyers provided good support across Orthodox and selected CTC offerings. Domestic demand remained selective and price conscious.

ORTHODOX LEAF

The Orthodox market was selective.

Quality teas attracted good competition and generally achieved satisfactory price realisation, with some better offerings moving above previous levels.

However, buying became cautious at higher valuations, resulting in selective withdrawals, particularly where seller expectations were not matched.

CTC LEAF

The CTC market was generally steady, with good teas receiving fair competition and realising satisfactory prices. Better liquoring teas were absorbed reasonably well, while medium and plainer descriptions witnessed selective demand.

Unsold Position

Unsold were more noticeable in selected Orthodox offerings, particularly where the opening level was considered high in relation to quality. The better teas were generally absorbed, although premium offerings met with selective competition.

Market Outlook

The market closed on a selective note, with quality continuing to attract demand but valuation remaining important. CIS and Middle East buying should continue to support quality teas, while medium and plainer descriptions are likely to remain selective.

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

Sale no 39 (23 September 2026)

	2026-2027	2025-2026	DIFFERENCE
CTC	172,943	166,043	6,900
DARJEELING	-	-	-
GREEN	-	-	-
DUST	18,571	16,430	2,141
TOTAL	191,514	182,473	9,041

CTC LEAF MARKET REPORT

DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of garden teas seen so far, selling at irregular levels around last. Medium and Plainer sorts are firm around last.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay HUL/TCPL: Operating
W.I: Selective so far.

MALAWI AUCTION

23RD SEPTEMBER 2026 (SALE NO. 38)

There was less interest for the 3060 packages on offer, mostly comprising secondary F2.

BP1- Single invoice on offer fetched 20USC above valuation.

PF1/PD/D1 - N/A.

PF1SC - sold 1-5USC below valuation.

Secondary F2 were 3 USC below valuation where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

22ND SEPTEMBER 2026 (Sale no.39)

Guwahati Opening CTC Market Report

Market:

Fair demand. Good Assams at around last levels. Remainder steady to easier. (PTM running at 73 %)

Buying Pattern:

HUL /TCPL / Western India / North India operating.

Courtesy -ASSOCIATED BROKERS PVT. LTD.